

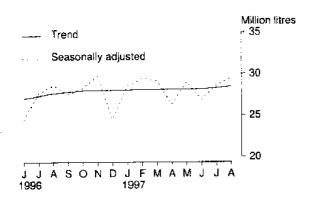
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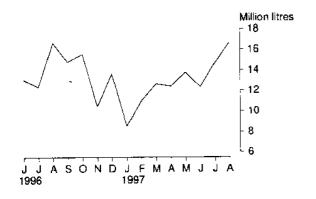
SALES OF AUSTRALIAN WINE AND BRANDY BY WINEMAKERS, AUGUST 1997

SUMMARY OF FINDINGS

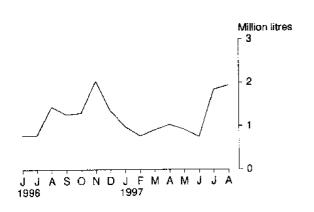
DOMESTIC SALES OF AUSTRALIAN PRODUCED WINE



EXPORTS OF AUSTRALIAN PRODUCED WINE



WINE IMPORTS CLEARED FOR HOME CONSUMPTION



DOMESTIC SALES

The seasonally adjusted estimate for the total domestic sales of Australian produced wine was 29.5 million litres in August, a rise of 3.2% on July. The trend estimate is now showing slow but steady growth, rising 0.7% this month. This growth will continue unless the seasonally adjusted estimate for September falls by 10% or more.

In original terms, there were 28.6 million litres of Australian produced wine sold domestically during August, down 11.0% on July but up 3.5% on August 1996.

EXPORTS

A total of 16.7 million litres of Australian wine valued at \$68.6 million were exported in August. This is 13.4% more in quantity and 8.9% more in value than reported in July.

Of the August exports, the United Kingdom received 42.4%, the United States of America 16.3% and New Zealand 13.2%.

IMPORTS CLEARED FOR HOME CONSUMPTION

Australia cleared 1.9 million litres of imported wine for home consumption in August, up 5.4% on July and 33.6% on August 1996. The majority of these imports were for table wine (83.4%) while sparkling wine accounted for a further 11.8%.

August imports cleared for home consumption were valued at \$6.0 million, with the average value per litre being \$3.07. This compares with \$4.34 in July and \$3.99 in August 1996.

INQUIRIES

- for more information about statistics in this publication and the availability of related unpublished statistics, contact Peter Carmalt on Adelaide (08) 8237 7632 or any ABS State Office.
- for information about other ABS statistics and services please refer to the back of this publication.

DOMESTIC SALES OF AUSTRALIAN PRODUCED TABLE WINE, ORIGINAL DATA

	3 months end	ded August		
Table wine	1996	1997	% change	
	.000 F	'000 L	_	
White — bottles 1 litre and under	12 553	13 272	5.7	
White — other containers	32 137	32 538	. 1.2	
Total white	44 690	45 81 0	2.5	
Red — bottles 1 litre and under	10 740	12 315	14.7	
Red — other containers	10 101	12 626	25.0	
Total red	20 841	24 941	19.7	
Total table wine (includes Rosé)	66 7 95	71 9 43	7.7	

Total sales of Australian produced table wine rose by 7.7% in the past 3 months compared with the same period 12 months ago. White table wine sales rose by 2.5% with a rise of 5.7% in bottle sales and 1.2% in the sales of other containers (mostly soft packs). Red table wine sales rose by 19.7%, with bottle sales up 14.7% and other containers up 25.0%.

The volume of wine sales reported above does not include any quantity of imported wine that may have been blended with the Australian product.

WINE AVAILABLE FOR CONSUMPTION IN AUSTRALIA, ORIGINAL DATA

Period	Domestic sales of Australian produced wine	Imports cleared for home consumption	Available for consumption
	'000 L	'000 L	'000 L
1994 -9 5	313 357	14 057	327 414
1995-96	309 462	20 256	329 718
1996-97	r333 590	r13 588	r347 178
1996			
3 months ended August	81 718	3 031	84 749
1997			
3 months ended August	86 654	4 521	91 175

There was an increase of 6.4 million litres (7.6%) in the wine available for consumption for the 3 months to August 1997 compared with the same period a year ago. This resulted from an increase of 1.5 million litres (49.2%) in imported wine and an increase of 4.9 million litres (6.0%) in the domestic sales of Australian produced wine.

DISPOSALS OF AUSTRALIAN PRODUCED WINE, ORIGINAL DATA

Period	Domestic sales of Australien produced wine	Exports of Australian produced wine	Total disposals
	'000 L	'000 L	'000 L
1994-95	313 357	113 663	427 020
1995- 9 6	309 462	129 671	439 133
19 96-9 7	r333 590	r154 375	r487 965
1996			
3 months ended August	81 718	42 101	123 819
1997			
3 months ended August	86 654	43 743	130 397

There was an increase of 6.6 million litres (5.3%) in the disposal of Australian produced wine for the 3 months to August 1997 compared with the same period a year ago. This increase is a result of a rise of 4.9 million litres in the domestic sales of Australian produced wine combined with a rise of 1.6 million litres (3.9%) in exports.

DOMESTIC SALES OF AUSTRALIAN WINE AND BRANDY BY WINEMAKERS

	Wine type						Total wine			_
Period	Table	Fortified 1000 L	Spark- ling 000 L	Carbon- ated '000 L	Flavoured ¹	Vermouth '000 L	Original '000 L	Seasonally adjusted '000 L	Trend estimate ² '000 L	Brandy ³ '000 L at
1994-95	251 586	27 000	28 000	3 434	2 218	1 119	313 357			1 188
1995-96	247 274	25 865	30 148	3 089	2 087	999	309 462			1 113
1996- 9 7	r268 766	25 628	r32 555	3 431	2 184	1 027	r333 590	••		987
1995-96										
June	19 083	2 333	1 465	227	153	70	23 331	24 479	27 045	83
1996-97										
July	r25 071	3 070	r2 062	244	238	123	r30 808	r27 623	27 351	109
August	r22 641	2 160	r2 301	199	205	71	r27 579	128 574	27 611	104
September	r21 718	1872	r3 107	322	152	64	r27 234	127 4 90	27 813	66
October	122 221	2 119	r3 824	335	178	86	r28 764	r28 312	27 946	87
November	r27 862	2 357	r4 666	453	215	117	r35 669	129 762	27 982	104
December	r25 826	2 3 7 6	r5 584	512	208	121	r34 627	r24 507	28 015	122
January	r14 700	1 297	r1 604	163	179	91	r 18 035	r28 508	28 032	54
February	r21 065	1 5 1 0	r1 838	286	112	81	r24 892	r29 457	28 083	65
March	r22 698	1 630	r2 205	193	136	61	r26 924	r29 148	28 105	64
Apni	r20 397	2 350	r1 822	183	175	59	r24 986	r26 344	28 111	72
May	122 923	2 538	r2 017	261	210	120	r28 069	r29 029	28 134	71
June	r21 644	2 350	r 1 523	280	175	32	r26 004	r26 872	28 184	69
1997-98								-		
July	26 365	2 976	2 100	263	25 9	134	32 097	28 610	28 287	103
August	23 935	2 130	1 938	268	199	83	28 553	29 519	28 483	8 7

Includes wine cocktails, marsala, aperitif and tonic wines.

DOMESTIC SALES OF AUSTRALIAN FORTIFIED AND SPARKLING WINE AND VERMOUTH BY WINEMAKERS

•	Fortified	wine								
	Sherry	Sherry			wine		Sparkling (vine¹	Vermo	uth
Period	Dry	Medium	Sweet	Port	Muscat	Other ³	Bottle fermen- tation	Bulk fermen- tation	Dry	Sweet
	'000 L	'000 L	'000 L	'000 L	'000 L	'000 L	'000 L	'000 L	'000 L	'000 L
1994–95	1 833	2 331	5 947	15 634	1 104	151	23 629	4 371	494	624
1995-96	1 785	2 291	5 592	15 096	1 003	98	22 923	7 226	440	559
1996-97	1 598	2 205	5 209	15 454	1 071	91	r23 372	9 183	447	580
1995-96										
June	137	182	489	1 441	77	6	1 108	357	30	40
1996-97										
July	190	283	654	1 802		9	r1 592	470	56	67
August	130	168	364	1 388		10	r 1 657	644	31	40
September	115	160	359	1 145		5	r2 166	941	36	28
October	15 5	204	487	1 174	91	9	r2 844	980	29	56
November	130	203	493	1 432	90	9	r3 469	1 197	51	66
December	12 9	190	457	1 497		10	r3 901	1 683	56	65
January	94	122	306	704		6	r 1 092	512	n.p.	n.p.
February	116	129	323	873		5	r1 350	488	30	51
March	110	155	325	968	66	6	r1 669	536	29	32
April	137	200	515	1 402	89	6	r 1 384	437	27	32
May	16 7	214	489	1 552	107	9	r1 334	683	53	67
lune	124	177	438	1 518	85	8	r 91 2	611	n.p.	n,β.
1997- 98										
July	172	246	565	1 852	131	9	1 545	556	63	7 1
August	102	146	357	1 416	96	13	1 365	573	38	46
1 Spritzie (able wins	se are included v	with table wa	ne.							

Spritzig table wines are included with table wine. Includes semi-sweet and medium dry. Includes madeira, tokay and white port.

Trend estimates for the most recent months are provisional and can be revised as data for additional months become available. Quantities on which excise duty was paid. Data before July 1997 contained brandy made from fruit other than grape.

WHITE WINE EXCEEDING 1 DEGREE BAUME

Glass containers

1 litre

DOMESTIC SALES OF AUSTRALIAN TABLE WINE BY CONTAINER TYPE

WHITE WINE NOT EXCEEDING 1 DEGREE BAUMÉ¹

Glass containers

1 litre

Period	under	Over 1 litre	Soft pack²	Bulk ³	Total	and under	Over 1 litre	Soft pack ^a	Bulk ³	Total
	'000 L	,000 F	'000 L	'000 L	'000 L	'000 L	′000 L	.000 F	'000 L	'000 L
1994-95	49 063	964	110 435	3 730	164 192	2 794	n.p.	18 888	n.p.	21 970
199596	48 033	657	106 049	2 861	157 601	2 553	137	18 306	112	21 109
996-97	r52 722	607	106 501	2 462	r162 291	2 490	n.p	19 992	n.p.	22 740
995–96—					44.500					
une	3 307	45	7 976	173	11 500	155	n,p,	1 457	n.p.	1 630
L996–97—	4 000		0.070	474	-4.4.504	100		4.070		4.00
uly	r4 303	55 42	9 972	171	r14 501	190	n.p.	1 672	n.p.	1 884
August Contombor	r4 396	42 47	8 703	186	r13 328	202	n.p.	1 624	n.p.	1 847
September	r4 297	47	8 790	209	r13 342	254	n.p.	1 559	n.p.	1 836
october	r4 319	51	9 274	258	r13 902	210	12	1 572	12	1 806
lovember	r5 543	66 64	11 323	281	r17 213	265	n.p.	2 219	n.p.	2 509
December	r5 863	61	10 294	373	r16 591	332	n.p.	1 924	n.p.	2 287
anuary · ·	r3 206	43	5 612	432	r9 293	161	8	1 217	9	1 395
ebruary	r4 716	56	8 225	128	r13 124	173	n,p,	1 588	n.p.	1 777
/larch	r4 548	47	9 285	123	r14 003	177	n.p.	1 771	n.p.	1 967
(pril	r4 096	37	7 542	86	r11 760	206	n.p.	1 483	n.p.	1 710
/lay	r4 059	55	8 845	130	r13 089	178	n.p.	1 710	n.p.	1 91:
une	r3 376	45	8 636	86	r12 143	142	n.p. 🖵	1 652	n.p.	1 813
997-98	4 77 4	E4	0.000	020	44.000	004		4.700		0.04
uly	4 774	51 27	9 269	238	14 332	201	n.p.	1 789	n.p.	2 013
ugust	4 548 RED	37	8 822	213	13 620	231 ROSÉ	9	1 640	11	1 891
		tainam					ntainom			
	Glass cont	(dillets				Glass co	maniers			
	-a 10.		_							
	1 litre	2	_			1 litre	Δ -			
to via of	and	Over	Soft	p3	Total	and	Över	\$oft	5 .u.3	Testal
^p eriod	and under	1 litre	pack ²	Bulk ³	Total	and under	1 litre	pack ²	Buik ³	Total
Period	and			<i>Bulk</i> ³ '000 L	Total '000 L	and			Bulk ³ '000 L	Total '000 L
.99495	and under '000 L 30 013	1 litre '000 L 591	pack ² '000 L 29 453	1000 L 576	'000 L 60 633	and under '000 L 570	1 litre '000 L 116	pack ² '000 L 4 094	'000 L 12	'000 L 4 792
99495 99596	and under '000 L 30 013 33 172	1 litre '000 L 591 420	pack ² '000 L 29 453 29 964	576 313	'000 L 60 633 63 869	and under '000 L 570 535	1 litre '000 L	pack ² '000 L 4 094 4 056	'000 L	'000 L 4 792 4 695
99495 99596	and under '000 L 30 013	1 litre '000 L 591	pack ² '000 L 29 453	1000 L 576	'000 L 60 633	and under '000 L 570	1 litre '000 L 116	pack ² '000 L 4 094	'000 L 12	'000 L
.99495 .99596 .99697	and under '000 L 30 013 33 172 r40 622	1 litre '000 L 591 420 348	pack ² '000 L 29 453 29 964 37 524	576 313 561	'000 L 60 633 63 869 r79 055	and under '000 L 570 535 522	1 litre '000 L 116 n.p. n.p.	pack ² '000 L 4 094 4 056 4 050	12 n.p. n.p.	'000 L 4 792 4 695 4 680
.99495 .99596 .99697	and under '000 L 30 013 33 172	1 litre '000 L 591 420	pack ² '000 L 29 453 29 964	576 313	'000 L 60 633 63 869	and under '000 L 570 535	1 litre '000 L 116 n.p.	pack ² '000 L 4 094 4 056	'000 L 12 n.p.	'000 L 4 792 4 695 4 680
.99495 .99596 .99697 .99596 une	and under '000 L 30 013 33 172 r40 622 2 644	1 litre '000 L 591 420 348	pack ² '000 L 29 453 29 964 37 524 2 908	576 313 561 24	'000 L 60 633 63 869 r79 055 5 604	and under '000 L 570 535 522	1 litre '000 L 116 n.p. n.p.	pack ² '000 L 4 094 4 056 4 050	12 n.p. n.p.	4 792 4 695 4 680 349
.994-95 .995-96 .996-97 .995-96 une .996-97	and under '000 L 30 013 33 172 r40 622 2 644	1 litre '000 L 591 420 348 28	pack ² '000 L 29 453 29 964 37 524 2 908	576 313 561 24	'000 L 60 633 63 869 r79 055 5 604	and under '000 L 570 535 522 36	1 litre '000 L 116 n.p. n.p. n.p.	pack ² '000 L 4 094 4 056 4 050 307	12 n.p. n.p. n.p.	4 792 4 695 4 680 349
994-95 995-96 996-97 une 996-97 uly ugust	and under '000 L 30 013 33 172 r40 622 2 644 r4 288 r3 808	1 litre '000 L 591 420 348 28 36 39	pack ² '000 L 29 453 29 964 37 524 2 908 3 800 3 214	576 313 561 24 29 24	'000 L 60 633 63 869 r79 055 5 604 r8 152 r7 085	and under '000 L 570 535 522 36 49 37	1 litre '000 L 116 n.p. n.p. n.p.	pack ² '000 L 4 094 4 056 4 050 307 475 338	12 n.p. n.p. n.p.	9000 L 4 792 4 695 4 680 349 533 382
994-95 995-96 996-97 une 996-97— uly ugust september	and under '000 L 30 013 33 172 r40 622 2 644 r4 288 r3 808 r3 176	1 litre '000 L 591 420 348 28 36 39 27	pack ² '000 L 29 453 29 964 37 524 2 908 3 800 3 214 2 961	576 313 561 24 29 24 39	'000 L 60 633 63 869 r79 055 5 604 r8 152 r7 085 r6 203	and under '000 L 570 535 522 36 49 37 37	1 litre '000 L 116 n.p. n.p. n.p. n.p.	pack ² '000 L 4 094 4 056 4 050 307 475 338 294	12 n.p. n.p. n.p. n.p.	9000 L 4 792 4 695 4 680 349 533 382 337
994-95 995-96 996-97 une 996-97— uly ugust september october	and under '000 L 30 013 33 172 r40 622 2 644 r4 288 r3 808 r3 176 r3 214	1 litre '000 L 591 420 348 28 36 39 27 30	pack ² '000 L 29 453 29 964 37 524 2 908 3 800 3 214 2 961 2 842	1000 £ 576 313 561 24 29 24 39 33	r8 152 r7 085 r6 203 r6 119	and under '000 L 570 535 522 36 49 37 37 43	1 litre '000 L 116 n.p. n.p. n.p. n.p. n.p. n.p. n.p. n.p	pack ² '000 L 4 094 4 056 4 050 307 475 338 294 343	12 n.p. n.p. n.p. n.p. n.p. n.p.	9000 L 4 792 4 695 4 680 349 533 382 337 394
994-95 995-96 996-97 996-97— uly ugust eptember ictober lovember	and under '000 L 30 013 33 172 r40 622 2 644 r4 288 r3 808 r3 176 r3 214 r3 640	1 litre '000 L 591 420 348 28 36 39 27 30 41	pack ² '000 L 29 453 29 964 37 524 2 908 3 800 3 214 2 961 2 842 3 920	24 29 24 39 33 29	7000 L 60 633 63 869 779 055 5 604 78 152 77 085 76 203 76 119 77 631	and under '000 L 570 535 522 36 49 37 37 43 58	1 litre '000 L 116 n.p. n.p. n.p. n.p. n.p. n.p. n.p. n.p	pack ² '000 L 4 094 4 056 4 050 307 475 338 294 343 443	12 n.p. n.p. n.p. n.p. n.p. n.p. n.p.	9000 L 4 792 4 695 4 680 349 533 382 337 394 509
994-95 995-96 996-97 996-97— uly ugust eptember ictober lovember ecember	and under '000 L 30 013 33 172 r40 622 2 644 r4 288 r3 808 r3 176 r3 214 r3 640 r3 419	1 litre '000 L 591 420 348 28 36 39 27 30 41 30	pack ² '000 L 29 453 29 964 37 524 2 908 3 800 3 214 2 961 2 842 3 920 2 994	24 29 24 39 33 29 56	7000 L 60 633 63 869 779 055 5 604 78 152 77 085 76 203 76 119 77 631 76 498	and under '000 L 570 535 522 36 49 37 37 43 58 71	1 litre '000 L 116 n.p. n.p. n.p. n.p. n.p. n.p. n.p. n.p	pack ² '000 L 4 094 4 056 4 050 307 475 338 294 343 443 368	12 n.p. n.p. n.p. n.p. n.p. n.p.	533 349 533 382 337 394 509 450
994-95 995-96 995-96- une 996-97- uly ugust eptember ctober ovember ecember	and under '000 L 30 013 33 172 r40 622 2 644 r4 288 r3 808 r3 176 r3 214 r3 640 r3 419 r2 129	1 litre '000 L 591 420 348 28 36 39 27 30 41 30 15	pack ² '000 L 29 453 29 964 37 524 2 908 3 800 3 214 2 961 2 842 3 920 2 994 1 579	24 29 24 39 33 29 56 55	r8 152 r7 085 r6 203 r6 119 r7 631 r6 498 r3 778	and under '000 L 570 535 522 36 49 37 37 43 58 71 35	1 litre '000 L 116 n.p. n.p. n.p. n.p. n.p. n.p. n.p. n.p	pack ² '000 L 4 094 4 056 4 050 307 475 338 294 343 443 368 195	12 n.p. n.p. n.p. n.p. n.p. n.p. n.p.	533 349 533 382 337 394 509 450
994-95 995-96 995-96- une 996-97- uly ugust eptember ctober ovember ecember anuary	and under '000 L 30 013 33 172 r40 622 2 644 r4 288 r3 808 r3 176 r3 214 r3 640 r3 419	1 litre '000 L 591 420 348 28 36 39 27 30 41 30 15 23	pack ² '000 L 29 453 29 964 37 524 2 908 3 800 3 214 2 961 2 842 3 920 2 994	24 29 24 39 33 29 56	7000 L 60 633 63 869 779 055 5 604 78 152 77 085 76 203 76 119 77 631 76 498	and under '000 L 570 535 522 36 49 37 37 43 58 71	1 litre '000 L 116 n.p. n.p. n.p. n.p. n.p. n.p. n.p. n.p	pack ² '000 L 4 094 4 056 4 050 307 475 338 294 343 443 368	12 n.p. n.p. n.p. n.p. n.p. n.p. n.p. n.p	9000 L 4 792 4 695 4 680 349 533 382 337 394
994-95 995-96 996-97 une 996-97 uly ugust eptember ictober lovember ecember anuary ebruary	and under '000 L 30 013 33 172 r40 622 2 644 r4 288 r3 808 r3 176 r3 214 r3 640 r3 419 r2 129	1 litre '000 L 591 420 348 28 36 39 27 30 41 30 15	pack ² '000 L 29 453 29 964 37 524 2 908 3 800 3 214 2 961 2 842 3 920 2 994 1 579	24 29 24 39 33 29 56 55	r8 152 r7 085 r6 203 r6 119 r7 631 r6 498 r3 778	and under '000 L 570 535 522 36 49 37 37 43 58 71 35	1 litre '000 L 116 n.p. n.p. n.p. n.p. n.p. n.p. n.p. n.p	pack ² '000 L 4 094 4 056 4 050 307 475 338 294 343 443 368 195	12 n.p. n.p. n.p. n.p. n.p. n.p. n.p. n.p	533 349 533 382 337 394 509 450 235
994-95 995-96 996-97 une 996-97 uly ugust eptember lotober lovember ecember enuary ebruary farch	and under '000 L 30 013 33 172 r40 622 2 644 r4 288 r3 808 r3 176 r3 214 r3 640 r3 419 r2 129 r3 160	1 litre '000 L 591 420 348 28 36 39 27 30 41 30 15 23	pack ² '000 L 29 453 29 964 37 524 2 908 3 800 3 214 2 961 2 842 3 920 2 994 1 579 2 581	24 29 24 39 33 29 56 55 54	7000 L 60 633 63 869 779 055 5 604 78 152 77 085 76 203 76 119 77 631 76 498 73 778 75 818	and under '000 L 570 535 522 36 49 37 37 43 58 71 35 38	1 litre '000 L 116 n.p. n.p. n.p. n.p. n.p. n.p. n.p. n.p	pack ² '000 L 4 094 4 056 4 050 307 475 338 294 343 443 368 195 299	12 n.p. n.p. n.p. n.p. n.p. n.p. n.p. n.p	533 349 533 382 337 394 509 450 235 344 352
994-95 995-96 996-97 une 996-97— uly ugust september sectober lovember secember anuary ebruary farch pril	and under '000 L 30 013 33 172 r40 622 2 644 r4 288 r3 808 r3 176 r3 214 r3 640 r3 419 r2 129 r3 160 r3 402 r3 384	1 litre '000 L 591 420 348 28 36 39 27 30 41 30 15 23 25 25	pack ² '000 L 29 453 29 964 37 524 2 908 3 800 3 214 2 961 2 842 3 920 2 994 1 579 2 581 2 892 3 106	24 29 24 39 33 29 56 55 54 57 61	7000 L 60 633 63 869 779 055 5 604 78 152 77 085 76 203 76 119 77 631 76 498 73 778 75 818 76 376 76 575	and under '000 L 570 535 522 36 49 37 43 58 71 35 38 34 38	1 litre '000 L 116 n.p. n.p. n.p. n.p. n.p. n.p. n.p. n.p	pack ² '000 L 4 094 4 056 4 050 307 475 338 294 343 443 368 195 299 312 286	12 n.p. n.p. n.p. n.p. n.p. n.p. n.p. n.p	533 349 533 382 337 394 509 450 235 344 352
994-95 995-96 996-97 une 996-97— uly ugust eptember lovember lovember lovember anuary ebruary farch pril	and under '000 L 30 013 33 172 r40 622 2 644 r4 288 r3 808 r3 176 r3 214 r3 640 r3 419 r2 129 r3 160 r3 402	1 litre '000 L 591 420 348 28 36 39 27 30 41 30 15 23 25	pack ² '000 L 29 453 29 964 37 524 2 908 3 800 3 214 2 961 2 842 3 920 2 994 1 579 2 581 2 892	24 29 24 39 33 29 56 55 54 57	7000 L 60 633 63 869 779 055 5 604 78 152 77 085 76 203 76 119 77 631 76 498 73 778 75 818 76 376	and under '000 L 570 535 522 36 49 37 43 58 71 35 38 34	1 litre '000 L 116 n.p. n.p. n.p. n.p. n.p. n.p. n.p. n.p	pack ² '000 L 4 094 4 056 4 050 307 475 338 294 343 443 368 195 299 312	12 n.p. n.p. n.p. n.p. n.p. n.p. n.p. n.p	533 349 533 382 337 394 509 450 235 344 352 385
1.994-95 1.995-96 1.995-96— une 1.996-97— ully sugust September October slovember December anuary debruary March spril May	and under '000 L 30 013 33 172 r40 622 2 644 r4 288 r3 808 r3 176 r3 214 r3 640 r3 419 r2 129 r3 160 r3 402 r3 384 r3 704	1 litre '000 L 591 420 348 28 36 39 27 30 41 30 15 23 25 25 30	pack ² '000 L 29 453 29 964 37 524 2 908 3 800 3 214 2 961 2 842 3 920 2 994 1 579 2 581 2 892 3 106 3 738	24 29 24 39 33 29 56 55 54 57 61 66	7000 L 60 633 63 869 779 055 5 604 78 152 77 085 76 203 76 119 77 631 76 498 73 778 75 818 76 376 76 575 77 538	and under '000 L 570 535 522 36 49 37 37 43 58 71 35 38 34 38 51	1 litre '000 L 116 n.p. n.p. n.p. n.p. n.p. n.p. n.p. n.p	pack ² '000 L 4 094 4 056 4 050 307 475 338 294 343 443 368 195 299 312 286 328	12 n.p. n.p. n.p. n.p. n.p. n.p. n.p. n.p	533 349 533 382 533 394 509 450 235 344 352 385
Period L994-95 L995-96 L996-97 L996-97 uly August September December anuary Sebruary Aarch April Alay une L997-98 uly	and under '000 L 30 013 33 172 r40 622 2 644 r4 288 r3 808 r3 176 r3 214 r3 640 r3 419 r2 129 r3 160 r3 402 r3 384 r3 704	1 litre '000 L 591 420 348 28 36 39 27 30 41 30 15 23 25 25 30	pack ² '000 L 29 453 29 964 37 524 2 908 3 800 3 214 2 961 2 842 3 920 2 994 1 579 2 581 2 892 3 106 3 738	24 29 24 39 33 29 56 55 54 57 61 66	7000 L 60 633 63 869 779 055 5 604 78 152 77 085 76 203 76 119 77 631 76 498 73 778 75 818 76 376 76 575 77 538	and under '000 L 570 535 522 36 49 37 37 43 58 71 35 38 34 38 51	1 litre '000 L 116 n.p. n.p. n.p. n.p. n.p. n.p. n.p. n.p	pack ² '000 L 4 094 4 056 4 050 307 475 338 294 343 443 368 195 299 312 286 328	12 n.p. n.p. n.p. n.p. n.p. n.p. n.p. n.p	533 349 533 382 337 394 509 450 235 344

 $[\]frac{1}{2}$ 1 degree baumé= 18 grams of sugar per litre. Soft pack containers include all collapsible packs, plastic or otherwise. Bulk includes rigid containers (plastic, steel, wood), tankers and cans.

WINE AND BRANDY: IMPORTS CLEARED FOR HOME CONSUMPTION AND EXPORTS OF AUSTRALIAN PRODUCE

	Wine type				Total wine		Brandy	
Perioa	Table	Fortified	Sparkling	Other	Quantity	Value	Quantity	Value
	000 L	000 L	.000 F	00 0 L	000 L	\$000	000 L al	\$'000
				IMPORTS CL	EARED ¹			
994-95	9 398	272	3 065	1 322	14 057	61 057	590	7 266
L9 9 5–96	16 649	105	2 673	830	20 256	60 478	5 8 3	7 462
1996-97	r10 104	105	2 387	r991	r13 588	r 66 504	r629	r7 890
.505 51	120 20	100	2 00.					
995-96	C44	.1	140	20	701	3 046	34	384
une	641	4	118	28	791	3 040	34	504
996-97								
uly	566	2	127	94	789	3 715	60	703
lugust	1 265	10	96	80	1 451	5 790	58	727
September	91 7	22	228	98	1 265	6 118	50	562
october	746	19	322	214	1 301	7 152	52	716
lovember	1 573	8	354	100	2 036	8 073	70	905
)ecember	954	8	320	75	1 357	8 373	85	1 059
	719	15	234	24	991	5 16 8	40	678
anuary	605	7	234 156	6	775	4 092	. 42	516
ebruary				129	919	4 347	35	411
/larch	612	5	173				45	571
pril	820	2	121	90	1 032	r5 253		
1ay	744	4	132	47	927	4 513	46	547
µnė	583	3	124	34	745	3 910	46	495
1997-98-								
uly	1 359	6	412	61	1 838	7 972 _	61	685
ugust	1 617	21	228	72	1 938	5 958	57	638
				EXPOR	rs²			
1994-95	105 542	2 475	5 109	53 7	113 663	385 704	36	812
1995-96	121 037	2 506	5 489	639	129 671	471 576	24	732
L996-97	r144 874	2 490	r6 046	96 6	r154 375	r603 274	17	526
1995-96—								
June June	12 312	164	537	63	13 076	48 124	4	68
June .	42. 412	10 /	•	-		•		
1996-97—	44 604	174	522	51	12 351	45 136	_	18
luly	11 604			66	16 674	62 700	3	79
lugust	15 465	387	756				4	89
September	13 733	269	75 1	72	14 824	54 926 60 430	_	
)ctober	14 169	325	955	124	15 573	59 439	2	64 51
lovember	9 777	94	558	49	10 478	41 324	2	51
December	12 911	256	383	88	13 638	50 492	2	68
anuary	8 086	127	262	97	8 572	34 241	_	9
ebruary	10 458	7 8	452	42	11 030	44 707	-	17
March	12 036	214	288	130	12 668	49 489	2	80
April	11 801	166	414	45	12 425	51 728	_	5
vlay	r12 9 86	217	r492	89	r 1 3 784	r56 956	1	20
lune	11 850	184	213	112	12 359	r 52 13 7	1	27
1997-98								
uły	r14 075	99	482	54	r14 710	:63 054	1	38
			· - -	73		68 645	2	20

Due to a change in the Customs Tariff codes implemented in July 1996, the wine type categories are not necessarily comparable with previous data reported.

Exports may include sales made by exporters other than winemakers.

5 EXPORTS OF AUSTRALIAN WINE BY COUNTRY OF DESTINATION, AUGUST 1997

	Wine type				Total wine		
Country/region	Table	Fortified	Sparkling	Other	Quantity	Value	
·	L	L L		L	L	\$'000	
Fıjı	54 720	4 019	3 251	161	62 151	240	
New Zealand	2 123 103	42 557	36 672	1 635	2 203 967	4 696	
Papua New Guinea	17 463	1 922	1 779	_	21 164	119	
Total Oceania & Antarctica ¹	2 240 137	48 610	43 40 3	1 874	2 334 024	5 182	
Denmark	247 404	_	_	_	247 404	992	
Germany, Federal Republic of	475 681	_	2 250		477 931	2 115	
iceland	157 446		7 200	_	1 64 6 46	540	
Ireland	318 934	_	13 5	1 944	321 013	1 426	
Netherlands	208 683	113	_	_	208 796	1 162	
Norway	197 481		4 050	_	201 531	755	
Sweden	337 341	_	9 018		346 359	1 291	
United Kingdom	6 691 495	35 218	347 799	1 980	7 076 492	28 560	
Total Europe & the Former USSR ¹	9 027 397	35 399	371 448	14 670	9 448 914	3 8 872	
Oman	17 633	480	_		18 113	25	
United Arab Emirates	31 391	1 440	1 800	_	34 631	75	
Total Middle East and North Africa ¹	49 024	1 920	1 800	_	52 744	100	
Singapore	89 013	2 538	2 250	1 4 17	95 218	758	
Thailand	75 113	_	1 170		76 283	225	
Total Southeast Asia ¹	249 129	2 997	4 959	1 417	258 502	1 463	
Hong Kong	145 873	4 137	5 488	12 806	168 304	959	
Japan	246 271		58 446	16 697	321 414	1 323	
Total Northeast Asia ¹	543 347	4 212	77 234	29 548	_654 341	3 531	
Canada	1 082 276	100 986	14 004		1 197 266	4 148	
United States of America	2 631 000	44 204	22 482	25 193	2 722 879	15 313	
Total Northern America ¹	3 713 276	145 190	36 486	25 193	3 920 145	19 461	
Total Other Regions ²	4 806		63		4 869	36	
Total Ail Countries	15 827 116	238 328	535 393	72 702	16 673 539	68 645	

¹ includes other countries as detailed in *Australian Standard Classification of Countries for Social Statistics* (1269.0). Includes ships' stores.

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EXPORTS OF AUSTRALIAN WINE BY REGION¹

Period	Oceania and Antarctica '000 L	Europe and the Former USSR '000 L	Middle East and North Africa '000 L	Southeast Asia '000 L	Northeast Asia '000 L	Northern America '000 L	Other ² '000 L	Total all regions '000 L
1001.05	17 144	69 782	1 014	2 197	4 307	18 786	434	113 663
1994-95			946	3 525	4 450	21 999	257	129 671
1995-96	14 659	83 835		3 698	7 070	r28 906	338	r 1 54 375
1996-97	17 917	95 472	974	3 098	1 010	128 900	330	1134 313
1995–96—								
June	934	9 560	33	238	402	1 897	12	13 076
1996-97								
July	1 704	7 522	117	313	278	2 377	38	12 351
August	1 548	11 330	55	296	395	3 033	1 5	16 674
September	1 564	9 467	32	419	389	2 900	55	14 824
October	2 144	9 914	61	345	570	2 511	28	15 573
November	1 934	5 938	95	424	448	1,617	21	10 478
December	1 264	9 048	45	336	864	2 060	22	13 638
January	1 243	4 705	58	229	699	1 624	13	8 572
February	691	6 966	137	289	542	2 377	28	11 030
March	1 614	7 773	46	241	643	2 328	22	12 668
April	1 436	7 728	99	228	490	2 430	12	12 425
Мау	1 062	8 425	139	302	1 029	r2 789	38	r13 784
June	1 714	6 653	89	274	722	2 860	47	12 359
1997-98—								
July	r1 768	r9 372	71	r148	r523	r2 755	73	r14 710
August	2 334	9 449	53	259	654	3 920	5	16 674

 $[\]frac{1}{2}$ Exports may include sales made by exporters other than winemakers, includes ships' stores.

EXPLANATORY NOTES

INTRODUCTION

SCOPE AND COVERAGE

SEASONALLY ADJUSTED AND TREND ESTIMATES

RELATED PUBLICATIONS

ROUNDING

SYMBOLS AND OTHER USAGES

1 The information shown in this publication for the domestic sales of Australian produced wine is obtained directly from winemakers by means of a mail collection. The brandy sales figures shown represent quantities on which excise duty was paid, i.e. the quantity of brandy released for sale. Statistics relating to import clearances and exports are based on information provided to the Australian Customs Service by importers, exporters and their agents.

2 The information on domestic sales of Australian produced wine is obtained from winemaking enterprises with sales of 250,000 litres or more in the previous financial year. These account for approximately 95% of total wine sales. All sales data are collected on an Australia-wide basis only and State figures are therefore not available.

- 3 Tables 1–3 include all sales by winemakers (within the scope of the collection) with the exception of exports, sales for ships' stores, sales of imported wine and brandy and inter-winery sales, the last exclusion being necessary to avoid duplication in the published figures. Figures relating to foreign trade in wine and brandy are presented in table 4 to provide a basis for assessing the overall Australian wine market.
- 4 Imports cleared for home consumption comprise those goods entered for home consumption, together with goods cleared from Customs warehouses. Exports of Australian produce are defined as exports of goods, materials or articles which have been produced, manufactured or partly manufactured in Australia.
- 5 Seasonal adjustment is a means of removing the estimated effects of normal seasonal variation from the series so that the effects of other influences can be more clearly recognised. Seasonal adjustment does not remove from the series the effect of irregular influences (e.g. abnormal weather and industrial disputes).
- 6 The smoothing of seasonally adjusted series to create trend estimates is a means of reducing the impact of the irregular component of the series. The trend estimates of wine sales have been derived by applying a 13-term Henderson weighted moving average to the seasonally adjusted series.
- 7 For further information, see A Guide to Interpreting Time Series Monitoring Trends', an Overview (1348.0) or contact the Assistant Director, Time Series Analysis on (02) 6252 6345.
- **8** Another ABS publication which may be of interest is the *Australian Wine and Grape Industry* (1329.0) which contains production and stocks of Australian wine and brandy held by winemakers, final viticulture data and a comprehensive range of industry related data, including world comparisons.
- **9** Current publications produced by the ABS are listed in the *Catalogue of Publications and Products Australia* (1101.0). The ABS also issues, on Tuesdays and Fridays, a *Release Advice* (1105.0) which lists publications to be released in the next few days. The Catalogue and Release Advice are available from any ABS office.
- **10** Where figures have been rounded, discrepancies may occur between sums of the component items and totals.

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 n.p. not available for separate publication (but included in totals

where applicable) not yet available

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W. McLennan Australian Statistician

n.y.a.

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